



LIKHITHA INFRASTRUCTURE LIMITED

CIN : L35105TG1998PLC029911

Date: Thursday, August 27, 2026

To The Corporate Relationship Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 Scrip Code: 543240	To National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 Stock Symbol: LIKHITHA
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Dear Sir/ Madam,

Sub: Investor Presentation

With reference to above captioned subject, please find attached herewith Investor presentation for the First Quarter ended June 30, 2026.

The copy of the disclosure will also be available on the website of the Company at www.likhitha.co.in

This is for your information and records.

**Thanking you,
For Likhitha Infrastructure Limited**

GADDIPATI Digitally signed by
SRINIVASA SRINIVASA RAO
Date: 2026.08.27
RAO 10:15:59 +05'30'

**Gaddipati Srinivasa Rao
Managing Director
DIN: 01710775**



Q1 FY27
INVESTOR PRESENTATION
27th AUG' 2026

Likhitha Infrastructure Limited

Disclaimer



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Company at a glance



Incorporated in 1998



Outstanding Order book
as on 30th Jun'26
Rs. 1,454 Cr. (approx)



Listed on BSE & NSE
in 2020



Pan India Presence in
20 States and 2 UTs

Business Segments



City Gas Distribution Projects (CGD)

Involves laying of steel and MDPE pipelines for consumers across domestic, commercial and industrial sector creating a network of pipelines along with associated facilities, Last Mile Connections, CNG Stations.



Cross Country Pipeline Projects (CCP)

Laying of Cross Country Pipeline projects along with piping, civil, electrical, instrumentation and other associated works across the nation.



Operation & Maintenance Services (O&M)

O&M services include providing skilled manpower, executing emergency repairs, overhauling, scheduled maintenance activities and operation of the network.

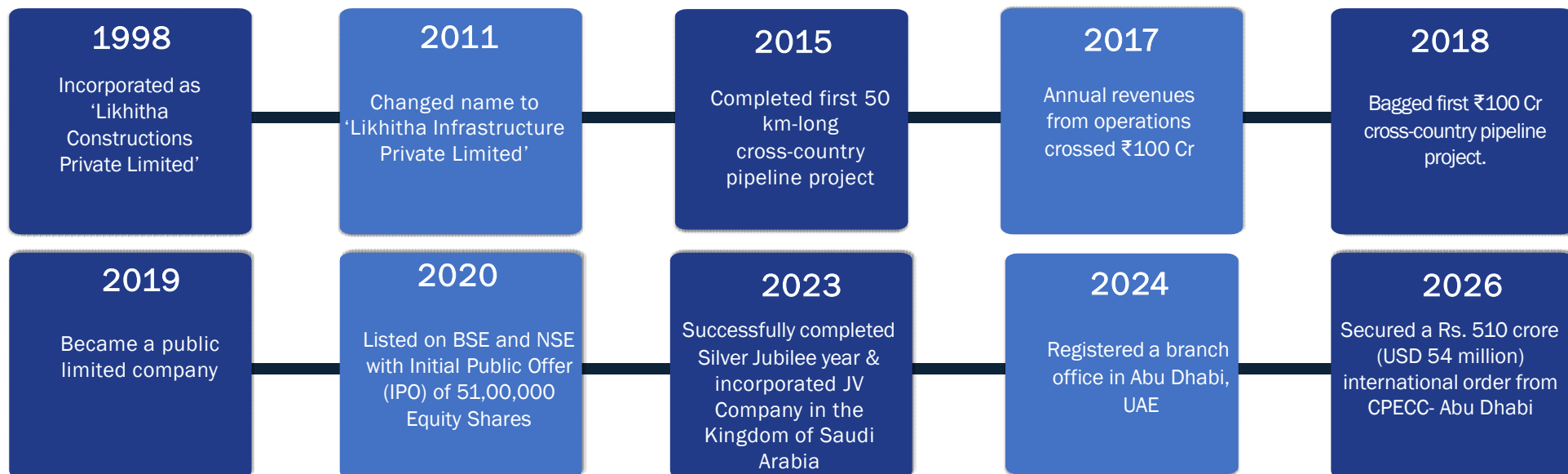


Tankage

Construction of fuel depots including storage tanks, Combined Station Works (CSW), mechanical, instrumentation, electrical, civil works, F&G system, and other associated facilities.

Oil & Gas Pipeline Infrastructure service provider

Milestones Achieved



Vision

- To provide services with the highest level of workmanship along with adherence to International standards of Quality, Health, Safety and Environment.
- To expand our services globally.

Mission

To provide the best services in the field of Oil and Gas pipeline infrastructure and thereby contribute to India's endeavor to emerge self-reliant and leader in green fuel.

Core Values

Teamwork, Ethics, Safety, Quality, Customer Satisfaction, Trust and Responsibility

Our Footprints

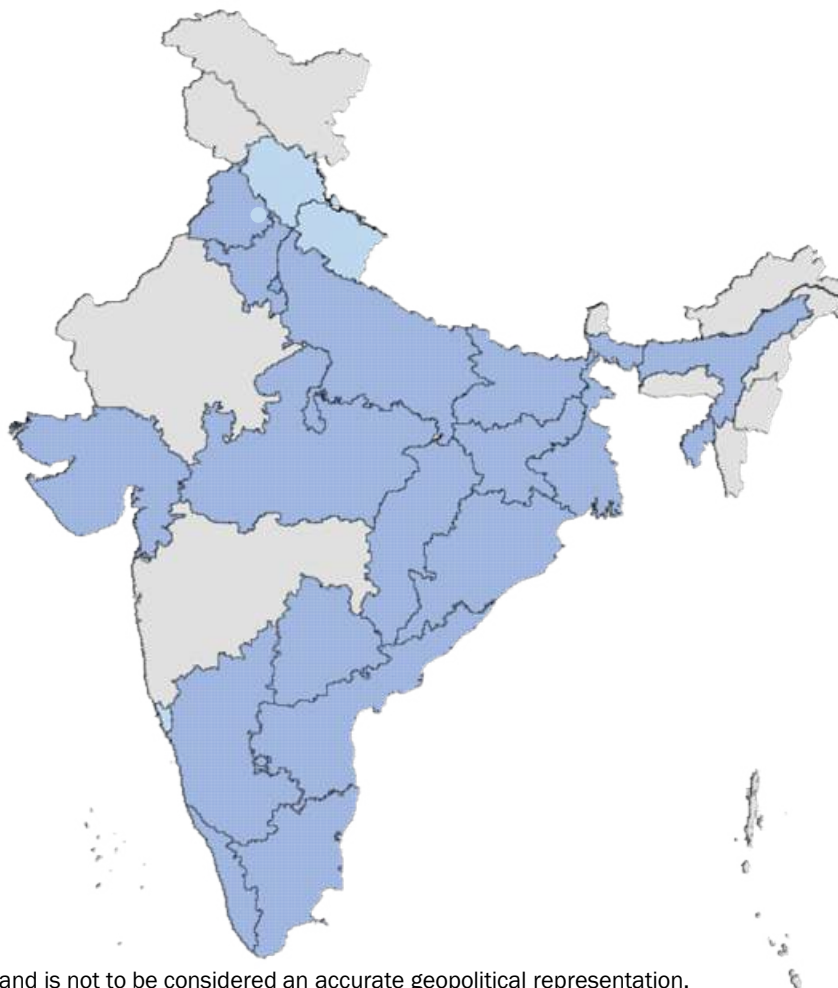


On – Going Projects in India

- ☐ Andhra Pradesh
- ☐ Assam
- ☐ Bihar
- ☐ Chhattisgarh
- ☐ Delhi (UT)
- ☐ Gujarat
- ☐ Haryana
- ☐ Jharkhand
- ☐ Karnataka
- ☐ Kerala
- ☐ Madhya Pradesh
- ☐ Odisha
- ☐ Punjab
- ☐ Tamil Nadu
- ☐ Tripura
- ☐ Uttar Pradesh
- ☐ West Bengal

Completed Projects in India

- ☐ Chandigarh (UT)
- ☐ Goa
- ☐ Himachal Pradesh
- ☐ Uttarakhand
- ☐ Telangana



Saudi Arabia



Nepal



Abu Dhabi, UAE



This map is only for the purpose of representation and is not to be considered an accurate geopolitical representation.

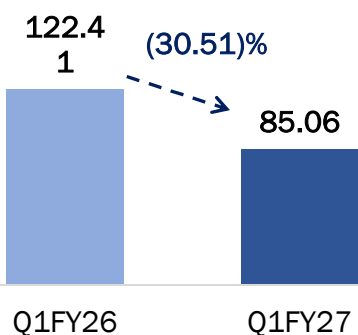
Our Clientele



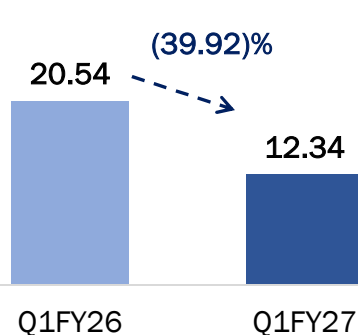
Q1 FY 27 & Year ended FY26 Key Highlights

Quarterly

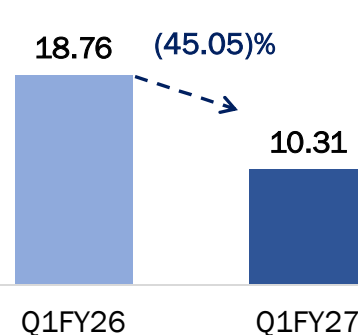
Revenue (Rs. Crs)



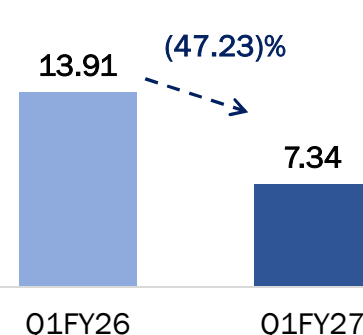
EBITDA (Rs. Crs)



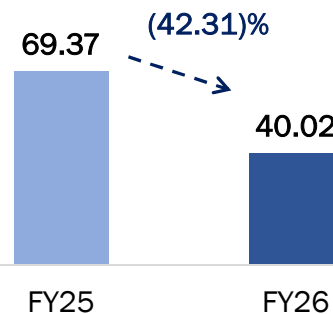
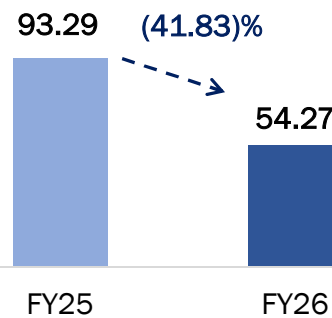
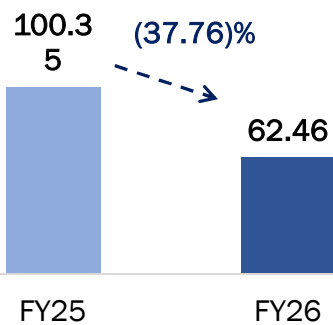
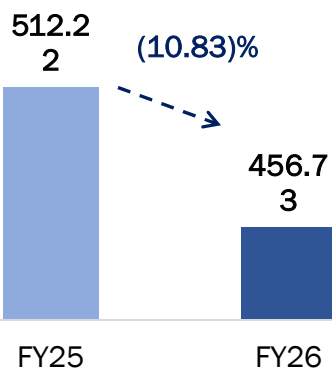
PBT (Rs. Crs)



PAT (Rs. Crs)



Yearly



Above values are based on Standalone basis and rounded off to nearest decimal place

Income Statement



Particulars (Rs Crs.)	Standalone					Consolidated				
	Q1FY27	Q1FY26	FY26	FY25	FY24	Q1FY27	Q1FY26	FY26	FY25	FY24
Revenue from Operations	85.06	122.41	456.73	512.22	422.09	85.06	122.41	456.73	520.09	421.68
Other Income	1.34	1.31	3.97	5.69	6.09	1.37	1.30	4.36	5.18	5.18
Total Expenditure	74.09	103.17	406.44	424.62	338.37	75.69	105.06	408.29	432.62	337.18
EBITDA	12.34	20.54	62.46	100.35	98.83	10.74	20.43	60.99	100.70	98.70
EBITDA Margin %	14.27%	16.60%	13.56%	19.38%	23.08%	12.49%	16.51%	13.24%	19.17%	23.12%
Depreciation and Amortization Expense	1.60	1.51	7.12	5.93	7.67	1.60	1.51	7.12	5.93	7.67
Profit Before Interest & Tax	10.73	19.03	55.34	94.41	91.16	9.14	18.92	53.87	94.77	91.03
Interest	0.43	0.27	1.07	1.13	1.35	0.43	0.27	1.07	1.13	1.35
Profit Before Tax	10.31	18.76	54.27	93.29	89.81	8.71	18.65	52.80	93.64	89.68
Tax	2.96	4.85	14.25	23.92	23.78	2.96	4.85	14.25	24.21	24.45
Net Profit	7.34	13.91	40.02	69.37	66.03	7.31	13.80	38.55	69.43	65.23
Earnings Per Share (Rs)	1.86	3.52	10.14	17.58	16.74	1.85	3.51	9.94	17.57	16.58

During FY22-23, the company has subdivided its Equity shares of 1 equity share of Rs. 10 each into 2 equity shares of Rs.5 each

Visionary Leadership



**Mr. Sivasankara Parameswara
Kurup Pillai**
(Chairman & Independent Director)



Mr. Srinivasa Rao Gaddipati
(Managing Director)



Mrs. Likhitha Gaddipati
(Whole-Time Director and CFO)



Mrs. Lohitha Gaddipati
(Executive Director)



Mr. Chandra Dheerajram
(Executive Director)



Mrs. Sri Lakshmi Gaddipati
(Non-Executive Director)



**Mr. Venkata Sesha Talpa Sai
Munupalle**
(Non-Executive Independent
Director)



Mr. Venkatram Arigapudi
(Non-Executive Independent
Director)



Ms. Jayashree Voruganty
(Non-Executive Independent
Director)

Investor Relations

Company Secretary and Compliance Officer

Vaishali Tiwari

Phone: +91 40 2375 2657

Email: cs@likhitha.in

Head Office Address

8-3-323, 9th Floor,

Vasavi's MPM Grand,

Yellareddy Guda, Ameerpet 'X' Roads,

Hyderabad, Telangana - 500 073, India.

